

ADVANCED Reporting

Descubra ideas sin aprovechar sobre
cómo su negocio está en marcha



START

CONOCE MAS...

Acerca de tu empresas y cuantas cosas mas son posibles.



La mejor fuente y acceso de datos para su análisis es su QuickBooks.



Herramienta de informes personalizable y todavía y puede ajustarse mucho mas a sus requerimientos.



Visualización Interactiva para ver los datos de la forma que desee.



ACCESE A TODA LA INFORMACION DEL QB...

Construya cualquier reporte que necesite

Rock Castle Construction - Intuit QuickBooks Enterprise: Advanced Reporting 1.3.2

Report ▼ List AR Aging Summary - template

Library ▾ | Align >>

AR Summary

06/22/2014, 10:37 AM

UNPAID

147,741.00 **100,464.00** **47,277.00**

28 TOTAL UNPAID 15 CURRENT 5 OVERDUE

OVERDUE % **32%** PRIORITY

18,987.00 Allard, Robert: Remodel
13,267.00 Campbell, Heather: Remodel

AS OF DATE: 6/22/2014

AGING INTERVAL: 30

CURRENT SELECTION: Invoices

CUSTOMER TYPE: Type 1, Type 2, Type 3

TRANSACTION TYPE: Invoices, Statement Charges, Sales Receipts, Credit Memos, Deposits

AR AGING LIST

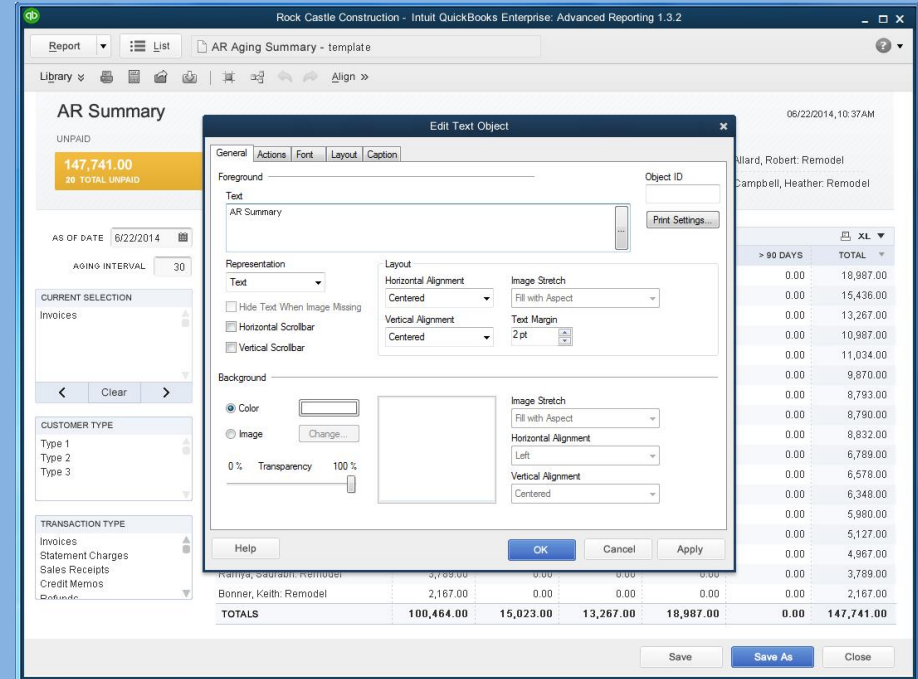
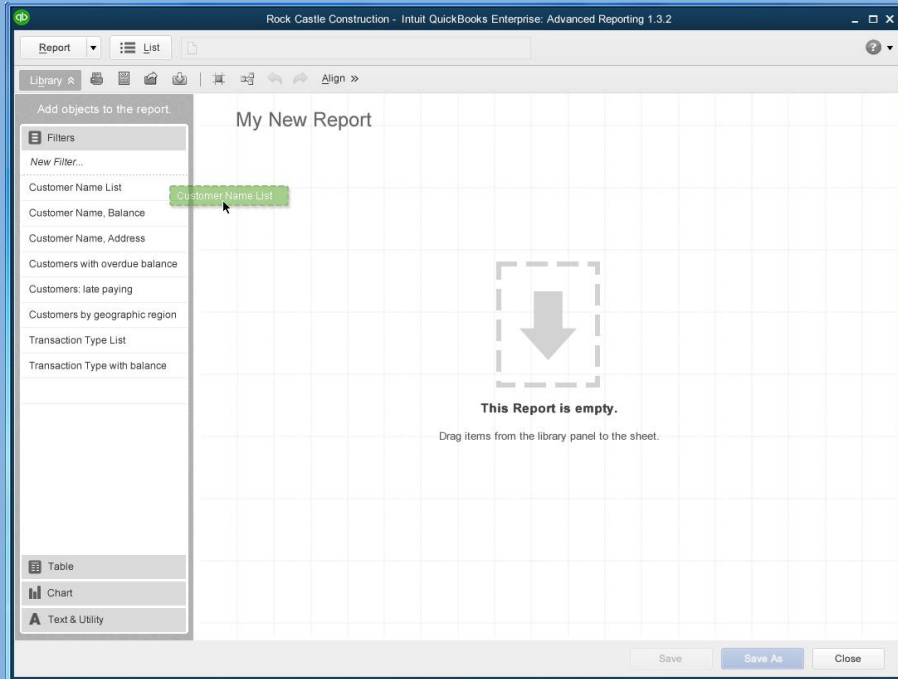
CUSTOMER NAME	CURRENT	1 - 30	31 - 60	61 - 90	> 90 DAYS	TOTAL
Allard, Robert: Remodel	0.00	0.00	0.00	18,987.00	0.00	18,987.00
Mackey's Nursery and Garden Sup...	15,436.00	0.00	0.00	0.00	0.00	15,436.00
Campbell, Heather: Remodel	0.00	0.00	13,267.00	0.00	0.00	13,267.00
Melton, Johnny: Dental Office	10,987.00	0.00	0.00	0.00	0.00	10,987.00
Robson, Darci: Robson Clinic	5,034.00	6,000.00	0.00	0.00	0.00	11,034.00
Cook, Brian 2nd story addition	5,679.00	4,191.00	0.00	0.00	0.00	9,870.00
Pretell Real Estate: 155 Wilks Blvd	8,793.00	0.00	0.00	0.00	0.00	8,793.00
Violette, Mike: Workshop addition	8,790.00	0.00	0.00	0.00	0.00	8,790.00
Burch, Jason: Room Addition	4,000.00	4,832.00	0.00	0.00	0.00	8,832.00
Ecker Design: Office Repairs	6,789.00	0.00	0.00	0.00	0.00	6,789.00
Lew Plumbing: Storage expansion	6,578.00	0.00	0.00	0.00	0.00	6,578.00
Hendro Rhyadi: Kitchen Remodel	6,348.00	0.00	0.00	0.00	0.00	6,348.00
Singh, Paul: Garage expansion	5,980.00	0.00	0.00	0.00	0.00	5,980.00
Wang, Wei: Game Room expansion	5,127.00	0.00	0.00	0.00	0.00	5,127.00
Chen, Xin: House Addition	4,967.00	0.00	0.00	0.00	0.00	4,967.00
Ramya, Saurabh: Remodel	3,789.00	0.00	0.00	0.00	0.00	3,789.00
Bonner, Keith: Remodel	2,167.00	0.00	0.00	0.00	0.00	2,167.00
TOTALS	100,464.00	15,023.00	13,267.00	18,987.00	0.00	147,741.00

Save Save As Close

Con Advanced Reporting ahora mas que nunca tiene acceso a más datos de QuickBooks, esto le permitirá a conocer aspectos mas sensibles de su empresa.

PERSONALICE REPORTES...

Para cubrir las necesidades específicas de su negocio



Genere informes desde cero o empezar de una lista de plantillas familiares. Ordenar y agrupar los datos por cualquier campo, incluyendo campos personalizados. Ahorre tiempo con filtros pre-construidos, gráficos, cuadros de búsqueda y mucho

Personaliza prácticamente todos los aspectos de sus informes para satisfacer sus necesidades empresariales específicas.

Visualización Interactiva...

Vea su información como le resulte más fácil

The screenshot displays the Intuit QuickBooks Enterprise Advanced Reporting 1.3 interface. The main window shows a report titled "Report Title" with several interactive components:

- Left Panel:** A sidebar with a "List Box" and a tree view of account types including Income Accounts, Expense Accounts, P & L Accounts, Balance Sheet Accounts, Asset Accounts, Liabilities & Equity Accounts, Bank & Undeposited Funds Accounts, A/P and Sales Tax Accounts, Customer Jobs (highlighted), Vendors, Other Names, Sales Reps, Class, Item Type, Inventory Items, Non Inventory Items, Discount Items, Fixed Asset Items, Service Items, Items List, Sales Transaction Types, Purchase Transaction Types, and Transaction Type.
- Current Selection:** A section with "Clear All" and a list of selected items: SALES TRANSACTION..., Invoice, Sales Receipt, Credit Memo, CLASS (New Construction, Overhead, Remodel), and CUSTOMER JOBS (Abercrombie, Kristy; Allard, Robert; Babcock's Music Shop; Baker, Chris; Balak, Mike; Barley, Renee).
- Sales (Last 12 months):** A bar chart showing monthly sales in thousands (K) from Jan 2019 to Dec 2019. The Y-axis ranges from 0 to 140. Sales are relatively low until a significant spike in Nov 2019.
- Sales: Top 10 Items - Last 12 months:** A donut chart showing the distribution of sales across ten categories: Cabinets - Custom, Roofing, Appliance, Window, Removal, Framing, Rough, Labor, Floor Plans, and Installation.
- Sales Transactions:** A table listing individual transactions with columns for TxnType, Customer, Transactio..., TxnDate, and Amount.

At the bottom right, there are buttons for "Save", "Save As", and "Close".

Advanced Reporting ofrece herramientas mejoradas de búsqueda y filtrado para que pueda escoger y elegir los datos que desea analizar para poder planificar su futuro mas facilmente.

1. Requires QuickBooks Enterprise 2014 or 2015 with an active Full Service Plan and an Internet connection. You'll automatically receive any new versions of our product that are released, when and if available, along with updates to your current version. 2. Advanced Reporting provides the largest set of QuickBooks data including QuickBooks default and custom fields, system generated data and more.